

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

915 Capitol Mall, Suite 590
Sacramento, CA 95814
Telephone: (916) 653-2872
Telecopier: (916) 653-2179



EXECUTIVE DIRECTOR:

Barbara J. Liebert

MEMBERS:

Bill Lockyer, Chairperson
State Treasurer

John Chiang, Vice Chairperson
State Controller

Michael C. Genest, Director
Department of Finance

Sylvia Scott-Hayes

Michael L. Jackson

AGENDA

**CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Thursday, May 29, 2008

1:30 PM

OPEN SESSION

1. Call To Order and Roll Call
2. Approval of Minutes from the April 24, 2008 Meeting (Action Item)
3. Executive Director's Report – CEFA Fund and Student Loan Authority Fund (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 252

Pomona College, Claremont, CA

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Educational Facilities for Pomona College.

Request for Bond Issuance in an Amount Not to Exceed \$100,000,000 (Action Item)

5. ~~Resolution No. 253~~

~~Art Center College of Design, Pasadena, CA~~

~~Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Educational Facilities for Art Center College of Design.~~

~~Request for Bond Issuance in an Amount Not to Exceed \$20,000,000 (Action Item)~~

Staff Person

Summer Nishio

Martha Maldonado

6. Resolution No. 256

University of Southern California, Los Angeles, CA

Summer Nishio

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Educational Facilities for University of Southern California.

Request for Bond Issuance in an Amount Not to Exceed \$585,000,000 (Action Item)

7. Election of Vice Chairperson

Election of Vice Chairperson as Required by Section 94120(e) of the Education Code (Action Item)

Ronald Washington

8. Public Comment

9. Adjournment

*****NOTICE*****

The next CEFA meeting is tentatively scheduled for **Thursday, June 26, 2008**. Please submit applications, fees and other documents as soon as practicable, to be included on the agenda for the next meeting date. The following dates have been tentatively reserved for the future 2008 Authority Meetings.

July 31, 2008
October 30, 2008

August 28, 2008
December 4, 2008

September 25, 2008

For additional information regarding this notice, contact Ronald Washington, Deputy Executive Director at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kenna Waddell, Executive Assistant, no later than five calendar days before the meeting at CEFA (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.